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GAIN Report

Global Agricultural Information Network

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Senegal

Rice Trade - Quarterly

Rice Imports Second Quarter 2010

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Report Highlights:

Senegal rice imports rose from 124,806 MT during the first quarter to 191,711 MT during the second quarter, a 35 percent jump. Practically all imports are broken rice. Thailand remains the largest rice supplier in the country with 46 percent of the market share followed by Vietnam (11 percent), Argentina (10 percent) and Brazil (10 percent). As the previous quarter, there were no arrivals from the U.S. this quarter.

Executive Summary:

Senegal's rice imports in the second quarter 2010 reached 191, 711 MT representing an increase of 35 percent compared to the previous quarter. (See Table 1). During the first quarter, stocks were still high, the result of heavy purchases, as traders had responded to Vietnamese, Indian and Pakistani bans on exports to conserve domestic supply. During the second quarter, Senegalese stocks diminished and imports increased.

Most shipments to Senegal were broken rice. Thailand and Vietnam are still the main suppliers of imported broken rice with respectively 46 percent and 11 percent of the market share (See Table 3). We note a loss in the market share for rice exported from Vietnam, and an increase for Brazil, Argentina, Egypt, and Uruguay. (See Table 2).

As in the previous quarter, Senegal did not import U.S. rice. During the second quarter, semi and whole milled rice packaged in bags weighting more than 5 kilos was more popular than those weighing less than 5 kilos. (See Table 3)

Table 1: Senegal: Imports of Total Rice, April - June, 2010

Country of origin	TOTAL value CIF (Dollars)	Quantity (MT)
Semi or whole milled rice packaged in more than 5 Kg	210,392	203
LEBANON	40	0
PAKISTAN	4,120	3
THAILAND	206,233	200
Semi or whole milled rice packaged in 5 Kg or less	65,312	124
FRANCE	3,436	2
ITALY	1,409	0
LEBANON	722	2
THAILAND	59,746	120
Broken rice	71,092,282	191,383
TURKISH	1,408	5
EGYPT	6,108,609	19,112
DJIBOUTY	158,957	470
BRAZIL	7,158,841	19,590
URUGUAY	5,776,538	15,741
ARGENTINA	7,413,305	19,739
PAKISTAN	3,982,360	12,396
THAILAND	32,583,689	79,030
VIETNAM	7,902,517	25,296
CHINA	5,645	3
NORTH KOREA	415	1
TOTAL	71,367,986	191,711

Source: ANDS (National Agency for Statistics and Demography), Senegal.

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Table 2: Senegal: Country Market Share of Imported Rice, April - June, 2010

Country of origin	TOTAL value CIF	Quantity	Market Share
	(Dollars)	(MT)	(percent)
THAILAND	32,849,667	79,350	46
VIETNAM	7,902,517	25,296	11
ARGENTINA	7,413,305	19,739	10
BRAZIL	7,158,841	19,590	10
EGYPT	6,108,609	19,112	9
URUGUAY	5,776,538	15,741	8
PAKISTAN	3,986,479	12,399	6
DJIBOUTY	158,957	470	0
TURKISH	1,408	5	0
CHINA	5,645	3	0
LEBANON	762	2	0
FRANCE	3,436	2	0
NORTH KOREA	415	1	0
ITALY	1,409	0	0
TOTAL	71,367,986	191,711	100

Source: ANDS (National Agency for Statistics and Demography), Senegal.

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Table 3: Senegal: Market Share of Imported Rice by Grades, April - June, 2010

Rice Grades	TOTAL value CIF	Quantity	Market Share
	(Dollars)	(MT)	(percent)
Broken rice	71,092,282	191,383	99.61
Semi or whole milled rice packaged in more than 5 Kg	210,392	203	0.29
Semi or whole milled rice packaged in 5 Kg or less	65,312	124	0.09
TOTAL	71,367,986	191,711	100

Source: ANDS (National Agency for Statistics and Demography), Senegal.

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